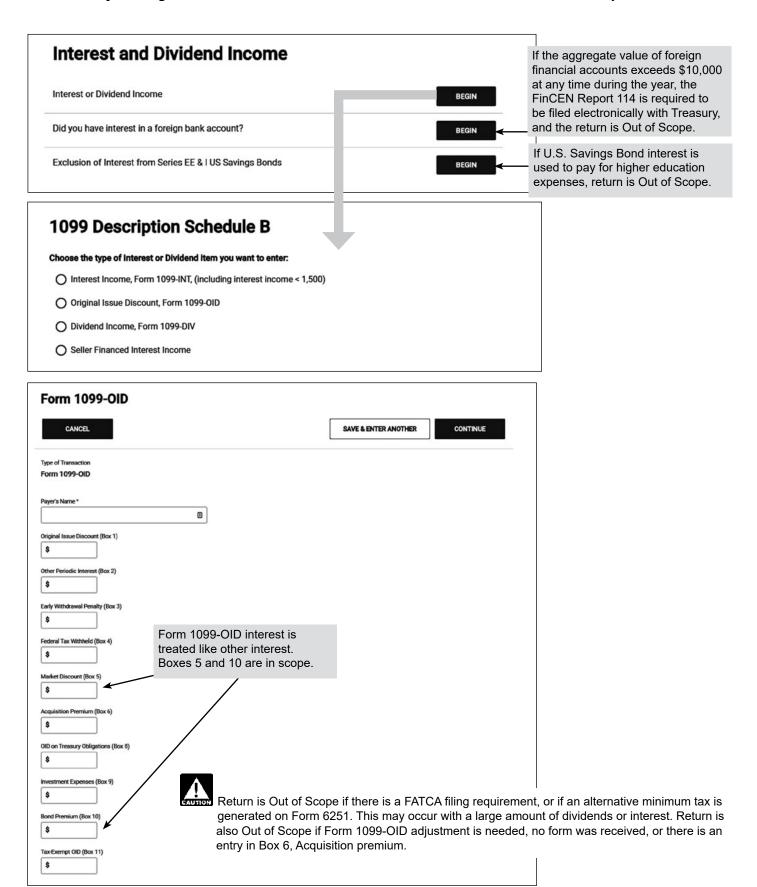
Interest Income



TaxSlayer Navigation: Federal Section>Income>1099-DIV, INT, OID>Interest Income; or Keyword "INT"

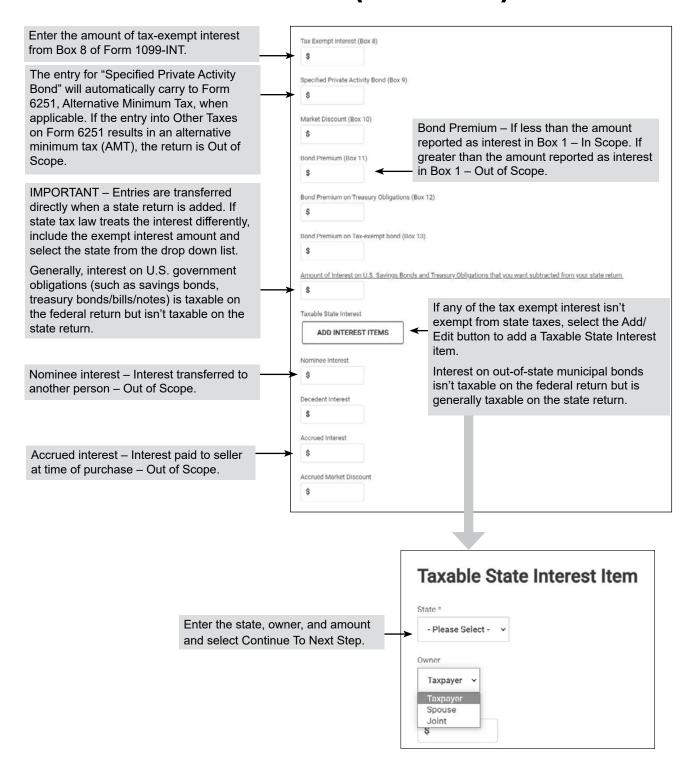


Interest Income (continued)

	Interest Income	
	CANCEL.	SAVE & ENTER ANOTHER CONTINUE
Enter each Form 1099-INT separately.	Type of transaction Interest Income	
Enter the name of payer. Don't use punctuation.	Payer's Name *	
	Payer TIN or EIN	
	Payer's Address Check here if foreign address	
	Address (street number & name)	
	ZIP code	
	City, town, or post office	
	State - Please Select -	
	Taxpayer, Spouse, or Joint?	
Enter the taxable interest paid in Box	Taxpayer •	
1. This doesn't include interest shown in Box 3.	interest income (Box 1) \$	
The early withdrawal penalty is	Early Withdrawal Penalty (Box 2)	
carried as an adjustment to Schedule 1.	\$	
	Interest on U.S. Savings Bonds and Treasury obligations (Box 3) (Note: Enter Taxable amount only)	
Enter any taxable amount from Box 3 on the Interest on U.S. Savings	Federal Tax Withheld (Box 4)	A warning may appear if tax withheld is more than 40% of Box 1. If your
Bonds and Treasury obligations line.	\$	entries are correct, ignore the
	Investment Expenses (Box 5)	warning.
If 1099-INT shows foreign tax paid,	Foreign Tax Withheld (Box 6)	
enter it in Box 6 if the taxpayer is eligible to use the Simplified	\$	
Limitation Election. See Tab G,		
Nonrefundable Credits, for details.		

Note: Taxpayers who received less than \$10 in interest from one payer may not receive a Form 1099-INT. This income must still be reported. Use the Interest Income Screen as if entering Form 1099-INT information.

Interest Income (continued)



TIP

Always enter tax-exempt interest or dividend income. This may affect the amount of Social Security income that is taxable.

Note: Interest on in-state municipal bonds is generally not taxable on the federal and state returns.

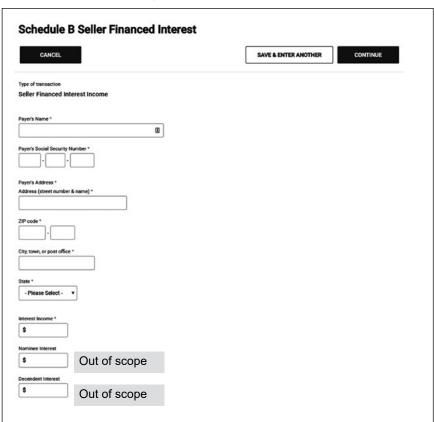
Note: Income from a reverse mortgage is not considered a taxable event because it is a loan.

Seller Financed Mortgage Interest

TaxSlayer Navigation: Federal Section>Income>1099-DIV, INT, OID>Seller Financed Interest Income; or Keyword "INT"



Must have identification number of payer to e-file the return.



Dividend Income (Form 1099-DIV)

TaxSlayer Navigation: Federal Section>Income>1099-DIV, INT, OID>Dividend Income; or Keyword "D"

CANCEL	SAVE & ENTER ANOTHE	CONTINUE CONTINUE
Type of transaction		
Dividend Income		
Payer's Name *		
	■	Enter each Form 1099-DIV separately. Enter the name of payer. Don't use punctuation
Payer TIN or EIN		Lines are name of payor. Born case parietaan
Davida Address		
Payer's Address Check here if foreign address		
Address (street number & name)		
, narrow (ottoer name)		
ZIP code		
City, town, or post office		
State		
- Please Select - V		
Taxpayer, Spouse, or Joint?		
Taxpayer 🗸		
Ordinary Dividends (Box 1a)		
\$		
Qualified Dividends (amount of ordinary dividends the	hat are considered qualified) (Box 1b)	
\$	3 2.0	
		In the capital gain line, enter Box 2a total capi
Capital Gain to Schedule D (Box 2a)		gain distributions from a regulated investment company (mutual fund) or real estate investment
A		TOTOPANY INTERPRETATION OF TEST ESTATE INVESTMA
\$		trust. This entry flows to Schedule D.

Note: A dividend reinvestment plan (DRP) is when the cash dividend is automatically used to buy more shares. The dividend is income and included on Form 1099-DIV. The payer/broker will keep track of the new purchase.

Dividend Income (Form 1099-DIV) (continued)

